

Notice to Attend the Extraordinary General Meeting of Sivers IMA Holding AB (publ)

KISTA, SWEDEN, September 8th 2020 - Sivers IMA Holding AB (Nasdaq First North Growth Market: SIVE) The shareholders in Sivers IMA Holding AB (publ), reg. no. 556383-9348, are hereby invited to attend the Extraordinary General Meeting (“EGM”) to be held on Friday October 9th 2020 at 4.00 pm at the Company’s premises at Torshamnsgatan 48 in Kista, Sweden.

As a preventive measure to reduce the risk of spreading the corona virus, the Board of Directors of the Company has decided that no food or beverage will be served in connection with the general meeting. Participation of board members, members of the management team as well as the number of non-shareholders present will be limited. For shareholders who are worried of the spread of infection due to the corona virus, we want to emphasize the possibility to participate through mail voting or via proxy as described below.

Notification to attend etc.

Shareholders who wish to attend the EGM must

- Either be recorded in the share register kept by Euroclear Sweden AB no later than on Thursday October 1st 2020 or, if shares are registered in the name of a nominee, temporarily have registered the shares on the record date for voting rights registrations which is on Monday October 5th 2020; and
- notify the Company of their intention to attend the EGM at the latest by Monday October 5th 2020 via mail to address Sivers IMA Holding AB, Box 1274, SE-164 29 Kista, Sweden or by e-mail to info@siversima.com. The notification shall state name, personal identification number/ company registration number, daytime telephone number, number of shares held and proxies if applicable.

Nominee registered shares

Shareholders who have their shares registered in the name of a nominee must, in order to be entitled to participate at the meeting, request temporary registration in the transcription of the share register maintained by Euroclear Sweden AB (so-called voting rights registration). The shareholder must notify the nominee hereof well in advance of Monday October 5th 2020, at which time such registration shall have been made.

Participation by proxies and mail voting

Shareholders represented by proxy must issue a written, signed and dated proxy. If the proxy is issued by a legal entity, a certified copy of the valid registration certificate (*Sw. registreringsbevis*) of the legal entity (or similar document for non-Swedish legal entity) must be attached to the proxy. The proxy may not be older than one year unless it states that it is valid for a longer period of time (the validity of the proxy may not exceed five years). The original of the proxy and potential registration certificate shall be sent to the Company to the above address well in advance of the EGM. Proxy form for

shareholders who wish to attend the meeting by proxy will be available on the Company's website, www.siversima.com.

In order to reduce the risk of spreading the virus causing Covid-19, the Board of Directors of the Company has resolved that the shareholders can use their right to vote prior to the EGM via mail. The form for mail voting is provided to the shareholders on the Company's website, www.siversima.com. The form includes information on how a shareholder can use its right to vote via mail.

Proposal for agenda

1. Opening of the meeting
2. Election of Chairman of the meeting
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of one or two persons to approve the minutes
6. Determination as to whether the meeting has been duly convened
7. Resolution in respect of amendments of the Articles of Association
8. Closing of the meeting

Proposals

Resolution in respect of amendments of the Articles of Association (item 7)

The Board of Directors proposes that the EGM resolves that the name of the Company shall be Sivers Semiconductors AB and that § 1 of the Articles of Association shall have the following wording: "The name of the Company is Sivers Semiconductors AB. The company is a public company (publ)."

A resolution is only valid if approved by shareholders representing at least two thirds of the votes cast as well as the shares represented at the EGM.

For information, the Board of Directors has resolved that Sivers IMA AB will be renamed Sivers Wireless AB and that Compound Semiconductor Technologies Global Ltd. will be renamed Sivers Photonics Ltd.

Other

As per the date of this notice, the total number of shares and votes in the Company amounts to 140,615,685. The Company holds no own shares.

Shareholders are informed about its right to request information at the EGM regarding circumstances that may affect the assessment of an item on the agenda pursuant to Chapter 7 § 32 of the Swedish Companies Act (2005:551).

Kista in September 2020
Sivers IMA Holding AB (publ)
The Board of Directors

For more information please contact:

Anders Storm, CEO
Tel: +46 70 262 6390
E-mail: anders.storm@siversima.com

Erik Penser Bank is appointed Sivers IMA Holding AB's Certified Advisor at Nasdaq First North Growth Market.

Tel: +46 8 463 80 00
E-mail: certifiedadviser@penser.se

*Sivers IMA Holding AB is a leading and internationally recognized technology company that, through its two business areas **Wireless** and **Photonics**, supplies chips and integrated modules. **Wireless** develops RF chips and antennas for advanced 5G systems for data and telecommunications networks. **Photonics** develops and manufactures semiconductor-based optical products for optical fiber networks, sensors and optical fiber communications (Li-Fi). The company is listed on Nasdaq First North Growth Market Stockholm under SIVE. The head office is located in Kista, Sweden. For more information: www.siversima.com*